

## Formosa Crypto – high-assurance crypto software in practice

Peter Schwabe November 15, 2023

- Use X25519, Ed25519
- Use SHA2, ChaCha20, Poly1305

1

- Use X25519, Ed25519 (or NISTP256-ECDH, ECDSA)
- Use SHA2, ChaCha20, Poly1305 (or AES, HMAC)

1

- Use X25519, Ed25519 (or NISTP256-ECDH, ECDSA)
- Use SHA2, ChaCha20, Poly1305 (or AES, HMAC)
- Follow "constant-time" paradigm
  - No secret-dependent branches
  - · No memory access at secret-dependent location
  - No variable-time arithmetic (e.g., DIV)

- Use X25519, Ed25519 (or NISTP256-ECDH, ECDSA)
- Use SHA2, ChaCha20, Poly1305 (or AES, HMAC)
- Follow "constant-time" paradigm
  - No secret-dependent branches
  - · No memory access at secret-dependent location
  - · No variable-time arithmetic (e.g., DIV)
- Fairly little code, doesn't even need function calls!

#### PQC

- More assumptions, more schemes, more parameters, more code
- More complexity in implementations, protocols, and proofs

#### **PQC**

- More assumptions, more schemes, more parameters, more code
- More complexity in implementations, protocols, and proofs
- Many early bugs that were not caught by functional testing
- Early personal intuition:
  - no big-integer arithmetic  $\rightarrow$  no "rare" bugs
  - Confidence in functional correctness through test vectors . . . ?

#### **PQC**

- More assumptions, more schemes, more parameters, more code
- More complexity in implementations, protocols, and proofs
- Many early bugs that were not caught by functional testing
- Early personal intuition:
  - no big-integer arithmetic  $\rightarrow$  no "rare" bugs
  - Confidence in functional correctness through test vectors ...?
- Shattered by Hwang, Liu, Seiler, Shi, Tsai, Wang, and Yang (CHES 2022): Verified NTT Multiplications for NISTPQC KEM Lattice Finalists: Kyber, SABER, and NTRU.

## Advanced microarchitectural side channels



### Tools that aren't built for crypto

"...implementations shall consist of source code written in ANSI C."

-NIST PQC Call for Proposals, 2017

- No memory safety
- Finicky semantics
  - · Undefined behavior
  - · Implementation-specific behavior
  - · Context-specific behavior
- No mandatory initialization
- No (optional) runtime checks

#### Tools that aren't built for crypto

"...implementations shall consist of source code written in ANSI C."

-NIST PQC Call for Proposals, 2017

- No memory safety
- Finicky semantics
  - Undefined behavior
  - Implementation-specific behavior
  - Context-specific behavior
- No mandatory initialization
- No (optional) runtime checks

#### but... Rust!

- Memory safe
- More clear semantics (?)
- Mandatory variable initialization
- (Optional) runtime checks for, e.g., overflows

#### Tools that aren't built for crypto

#### Lack of security features

- No concept of secret vs. public data
- No preservation of "constant-time"
- · Limited protection against microarchitectural attacks
- · Limited support for erasure of sensitive data

## High-assurance crypto



- · Effort to formally verify crypto
- Goal: verified PQC ready for deployment
- Three main projects:
  - EasyCrypt proof assistant
  - · Jasmin programming language
  - Libjade (PQ-)crypto library
- Core community of  $\approx$  30–40 people
- Discussion forum with >180 people





















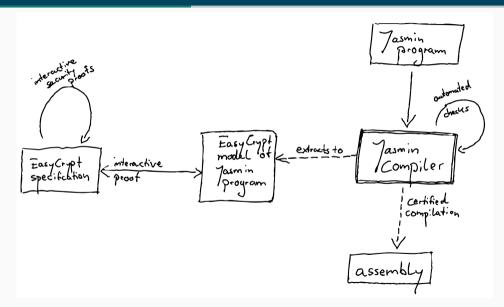




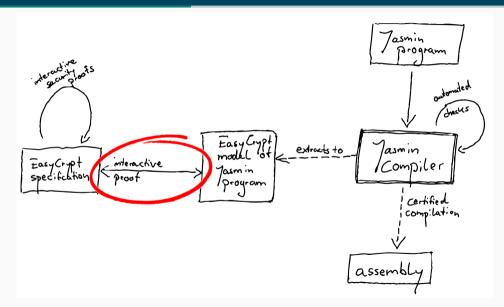
#### Joint work with...

Aaron Kaiser, Adrien Koutsos, Alley Stoughton, Amber Sprenkels, Andreas Hülsing, Antoine Séré, Basavesh Ammanaghatta Shivakumar, Benjamin Grégoire, Benjamin Lipp, Bo-Yin Yang, Bow-Yaw Wang, Chitchanok Chuengsatiansup, Christian Doczkal, Daniel Genkin, Denis Firsov, Fabio Campos, François Dupressoir, Gilles Barthe, Hugo Pacheco, Jack Barnes, Jean-Christophe Léchenet, José Bacelar Almeida. Kai-Chun Ning, Lionel Blatter, Lucas Tabary-Maujean, Manuel Barbosa, Matthias Meijers, Miguel Ouaresma, Ming-Hsien Tsai, Peter Schwabe, Pierre Boutry, Pierre-Yves Strub. Ruben Gonzalez, Rui Oi Sim, Sabrina Manickam, Santiago Arranz Olmos, Sioli O'Connell, Sunjay Cauligi, Swarn Priya, Tiago Oliveira, Vincent Hwang, Vincent Laporte, William Wang, Yi Lee, Yuval Yarom, Zhiyuan Zhang

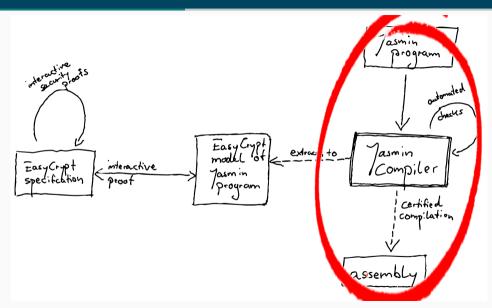
#### The toolchain and workflow



#### The toolchain and workflow



#### The toolchain and workflow



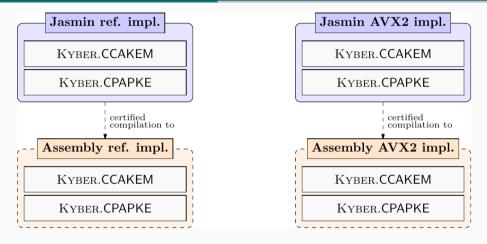
## Running example: Kyber

"The public-key encryption and key-establishment algorithm that will be standardized is CRYSTALS-KYBER."

-NIST IR 8413-upd1

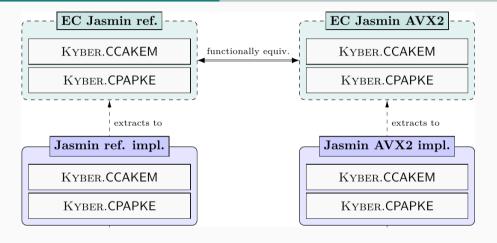
- Lattice-based KEM, joint work with Avanzi, Bos, Ding, Ducas, Kiltz, Lepoint, Lyubashevsky, Schanck, Schwabe, Seiler, and Stehlé.
- Three parameter sets; "recommended" is Kyber768
- FIPS draft standard public for comments: https://csrc.nist.gov/pubs/fips/203/ipd
- · Already deployed in TLS by Google and Cloudflare

#### Functional correctness of Kyber implementations



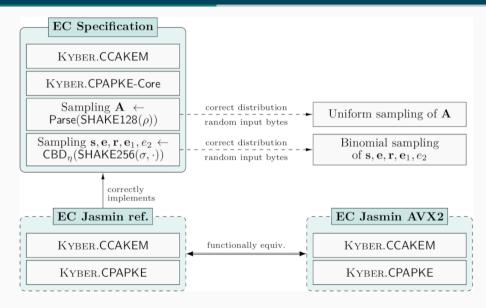
Almeida, Barbosa, Barthe, Grégoire, Laporte, Léchenet, Oliveira, Pacheco, Quaresma, Schwabe, Séré, and Strub. Formally verifying Kyber – Episode IV: Implementation Correctness. TCHES 2023-3.

#### Functional correctness of Kyber implementations



Almeida, Barbosa, Barthe, Grégoire, Laporte, Léchenet, Oliveira, Pacheco, Quaresma, Schwabe, Séré, and Strub. Formally verifying Kyber – Episode IV: Implementation Correctness. TCHES 2023-3.

## Functional correctness of Kyber implementations



### Implementing in Jasmin

Almeida, Barbosa, Barthe, Blot, Grégoire, Laporte, Oliveira, Pacheco, Schmidt, Strub. *Jasmin: High-Assurance and High-Speed Cryptography.* ACM CCS 2017

- Language with "C-like" syntax
- Programming in Jasmin is much closer to assembly:
  - Generally: 1 line in Jasmin  $\rightarrow$  1 line in assembly
  - · A few exceptions, but highly predictable
  - · Compiler does not schedule code
  - Compiler does not spill registers

<sup>&</sup>lt;sup>1</sup>Barthe, Grégoire, Laporte, and Priya. *Structured Leakage and Applications to Cryptographic Constant-Time and Cost.* ACM CCS 2022

## Implementing in Jasmin

Almeida, Barbosa, Barthe, Blot, Grégoire, Laporte, Oliveira, Pacheco, Schmidt, Strub. *Jasmin: High-Assurance and High-Speed Cryptography.* ACM CCS 2017

- Language with "C-like" syntax
- Programming in Jasmin is much closer to assembly:
  - Generally: 1 line in Jasmin  $\rightarrow$  1 line in assembly
  - · A few exceptions, but highly predictable
  - · Compiler does not schedule code
  - · Compiler does not spill registers
- Compiler is formally proven to preserve semantics
- Static (trusted) safety checker
- Compiler is formally proven to preserve constant-time property<sup>1</sup>

<sup>&</sup>lt;sup>1</sup>Barthe, Grégoire, Laporte, and Priya. Structured Leakage and Applications to Cryptographic Constant-Time and Cost. ACM CCS 2022

## Efficiency of Jasmin code

- · Can do (almost) everything you can do in assembly
- Architecture-specific implementations
- Small limitations to enable static safety checking (no raw pointers)

## Efficiency of Jasmin code

- · Can do (almost) everything you can do in assembly
- Architecture-specific implementations
- Small limitations to enable static safety checking (no raw pointers)
- Easier to write and maintain than assembly
  - · Loops, conditionals
  - Function calls (optional: inline)
  - Function-local variables
  - Register and stack arrays
  - Register and stack allocation

## Efficiency of Jasmin code

#### Performance of Kyber code

Implementation	operation	Skylake	Haswell	Comet Lake
C/asm AVX2	keygen	49572	47280	41682
	encaps	60018	62900	55956
	decaps	45854	47784	43906
Jasmin AVX2 (fully verified)	keygen encaps decaps	106578 119308 105336	96296 111536 98328	93244 107474 96564
Jasmin AVX2 (fully optimized)	keygen encaps decaps	50004 65132 50340	48800 63988 51444	45046 59496 48172

## Security - "constant time"

- Enforce constant-time on Jasmin source level
- Every piece of data is either secret or public
- Flow of secret information is traced by type system

"Any operation with a secret input produces a secret output"

## Security - "constant time"

- Enforce constant-time on Jasmin source level
- Every piece of data is either secret or public
- Flow of secret information is traced by type system
   "Any operation with a secret input produces a secret output"
- Branch conditions and memory indices need to be public

## Security - "constant time"

- Enforce constant-time on Jasmin source level
- Every piece of data is either secret or public
- Flow of secret information is traced by type system
   "Any operation with a secret input produces a secret output"
- Branch conditions and memory indices need to be public
- In principle can do this also in, e.g., Rust (secret\_integers crate)
- Remember: Jasmin compiler is verified to preserve constant-time!

## Security – "constant time"

- Enforce constant-time on Jasmin source level
- Every piece of data is either secret or public
- Flow of secret information is traced by type system
   "Any operation with a secret input produces a secret output"
- Branch conditions and memory indices need to be public
- In principle can do this also in, e.g., Rust (secret\_integers crate)
- · Remember: Jasmin compiler is verified to preserve constant-time!
- Explicit #declassify primitive to move from secret to public

## Security – Spectre v1 ("Speculative bounds-check bypass")

```
stack u8[10] public;
stack u8[32] secret;
reg u8 t;
reg u64 r, i;
i = 0;
while(i < 10) {
  t = public[(int) i] ;
  r = leak(t);
  . . .
```

• Type system gets three security levels:

· secret: secret

• public: public, also during misspeculation

-  ${\tt transient:}$  public, but possibly secret during misspeculation

- Type system gets three security levels:
  - secret: secret
  - public: public, also during misspeculation
  - transient: public, but possibly secret during misspeculation
- Don't branch or index memory based on secret or transient data

- Type system gets three security levels:
  - secret: secret
  - public: public, also during misspeculation
  - transient: public, but possibly secret during misspeculation
- Don't branch or index memory based on secret or transient data
- Guide programmer to protect code
- Selective speculative load hardening (selSLH):
  - Misspeculation flag in register
  - Mask "transient" values with flag before leaking them

- Type system gets three security levels:
  - secret: secret
  - public: public, also during misspeculation
  - transient: public, but possibly secret during misspeculation
- Don't branch or index memory based on secret or transient data
- Guide programmer to protect code
- Selective speculative load hardening (selSLH):
  - · Misspeculation flag in register
  - Mask "transient" values with flag before leaking them
- Overhead for Kyber768 (on Intel Comet Lake):
  - · 0.28% for Keypair
  - + 0.55% for Encaps
  - 0.75% for Decaps
- Exploits synergies with protections against "traditional" timing attacks

Ammanaghatta Shivakumar, Barthe, Grégoire, Laporte, Oliveira, Priya, Schwabe, and Tabary-Maujean. *Typing High-Speed Cryptography against Spectre v1*. IEEE S&P 2023.

#### Security - zeroization

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

### Goal of zeroization

Scrub all (sensitive) data from memory (stack) and registers when crypto routine returns.

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

### Goal of zeroization

Scrub all (sensitive) data from memory (stack) and registers when crypto routine returns.

### Failure modes

0. Don't perform any zeroization

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

### Goal of zeroization

Scrub all (sensitive) data from memory (stack) and registers when crypto routine returns.

- 0. Don't perform any zeroization
- 1. Dead-store elimination

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

### Goal of zeroization

Scrub all (sensitive) data from memory (stack) and registers when crypto routine returns.

- 0. Don't perform any zeroization
- 1. Dead-store elimination
- 2. Only API-level stack zeroization

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

### Goal of zeroization

Scrub all (sensitive) data from memory (stack) and registers when crypto routine returns.

- 0. Don't perform any zeroization
- 1. Dead-store elimination
- 2. Only API-level stack zeroization
- 3. Don't scrub source-level invisible data

"...A cryptographic module shall provide methods to zeroize all plaintext secret and private cryptographic keys"

-FIPS 140-3, Section 9.7.A

### Goal of zeroization

Scrub all (sensitive) data from memory (stack) and registers when crypto routine returns.

- 0. Don't perform any zeroization
- 1. Dead-store elimination
- 2. Only API-level stack zeroization
- 3. Don't scrub source-level invisible data
- 4. Mis-estimate stack space when scrubbing from caller

# Security – zeroization (ctd.)

## Solution in Jasmin compiler

Zeroize used stack space and registers when returning from export function

Arranz Olmos, Barthe, Gonzalez, Grégoire, Laporte, Léchenet, Oliveira, Schwabe: *High-assurance zeroization*. TCHES 2024-1 (to appear).

# |Security - zeroization (ctd.)

## Solution in Jasmin compiler

Zeroize used stack space and registers when returning from export function

- Make use of multiple features of Jasmin:
  - · Compiler has global view
  - · All stack usage is known at compile time
  - Entry/return point is clearly defined

Arranz Olmos, Barthe, Gonzalez, Grégoire, Laporte, Léchenet, Oliveira, Schwabe: *High-assurance zeroization*. TCHES 2024-1 (to appear).

# Security – zeroization (ctd.)

## Solution in Jasmin compiler

### Zeroize used stack space and registers when returning from export function

- Make use of multiple features of Jasmin:
  - · Compiler has global view
  - · All stack usage is known at compile time
  - Entry/return point is clearly defined
- Performance overhead for Kyber768:
  - · 0.59% for Keypair
  - 0.24% for Encaps
  - 1.04% for Decaps

Arranz Olmos, Barthe, Gonzalez, Grégoire, Laporte, Léchenet, Oliveira, Schwabe: *High-assurance zeroization*. TCHES 2024-1 (to appear).

# Challenges, ongoing work, TODOs

## More proof automation!

- Integrate with CryptoLine (https://github.com/fmlab-iis/cryptoline)<sup>2</sup>
  - · (semi-)automated proof of branch-free arithmetic
  - · "Prove without understanding code"
- Automated equivalence proving...

 $<sup>^2</sup>$ Fu, Liu, Shi, Tsai, Wang, and Yang. Signed Cryptographic Program Verification with Typed CryptoLine. ACM CCS 2019

# Challenges, ongoing work, TODOs

## More proof automation!

- Integrate with CryptoLine (https://github.com/fmlab-iis/cryptoline)<sup>2</sup>
  - (semi-)automated proof of branch-free arithmetic
  - · "Prove without understanding code"
- Automated equivalence proving...

## Beyond Spectre v1

- Spectre v2: Avoid by not using indirect branches
- Spectre v4: Use SSBD: https://github.com/tyhicks/ssbd-tools
- · Spectre protection requires separation of crypto code!

 $<sup>^2</sup>$ Fu, Liu, Shi, Tsai, Wang, and Yang. Signed Cryptographic Program Verification with Typed CryptoLine. ACM CCS 2019

# Challenges, ongoing work, TODOs, part 2

## Support more architectures

- 32-bit Arm (ARMv7ME): works, still "experimental"
- Opentitan's OTBN: work in progress
- 64-bit ARM and RISC-V: very early WIP

# Challenges, ongoing work, TODOs, part 2

## Support more architectures

- 32-bit Arm (ARMv7ME): works, still "experimental"
- Opentitan's OTBN: work in progress
- 64-bit ARM and RISC-V: very early WIP

## Secure interfacing

- Currently use C function-call ABI (caller/callee contract through documentation)
- Check/Enforce caller requirements?
- Stronger safety notions (e.g., interfacing with Rust)

# The big challenge

Make high-assurance tools mainstream/default!

## Resources

## Join the effort:

https://formosa-crypto.org

### Use the results:

https://github.com/formosa-crypto/libjade